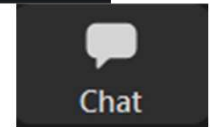
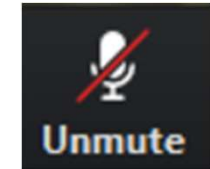


Applying for Financial Aid

Presented by:
The Hartnell College Financial Aid Office



- Keep yourself on mute while the presenter is speaking.
- Use the chatbox for general questions.
- Do not share personal or identifiable information.
- There will be an opportunity for questions at the end of the presentation.



- **SVP Requirements**
- **Types and sources of financial aid**
- **Required financial aid application forms**
- **How to complete the Free Application for Federal Student Aid (FAFSA), CA Dream Act Application and the Cal Grant GPA Verification Form**

Salinas Valley Promise (SVP)



Eligibility Requirements

- Be a graduate of a high school or adult school within the Hartnell Community College District
- First-time college student
- Enroll full-time (at least 12 units or more)
- Submit the FAFSA or the California Dream Act Application

Program Benefits

- Free **in-state tuition**, regardless of household income
- A free **laptop** OR Hartnell **bookstore voucher**
- Participation in a **summer** institute
- Student success and professional development **workshops**
- **Mentoring** by faculty, peers, and industry professionals

Steps: Deadline March 2, 2021

1. Submit an application for admissions to Hartnell College through [CCCApply](#)
2. Submit the [FAFSA](#) (Free Application for Federal Student Aid) or [California Dream Act Application](#)
 - a. Indicate Hartnell College (School Code: 001209) on your application
3. Submit the [Salinas Valley Promise Program Application](#)



svp@hartnell.edu

(831) 755-6723

<https://www.hartnell.edu/promise/>

- **Gift Aid - Grants or scholarships that do not need to be earned* or repaid**
- **Work - Money earned by the student as payment for a job on or off campus**
- **Loans - Borrowed money to be paid back, usually with interest**



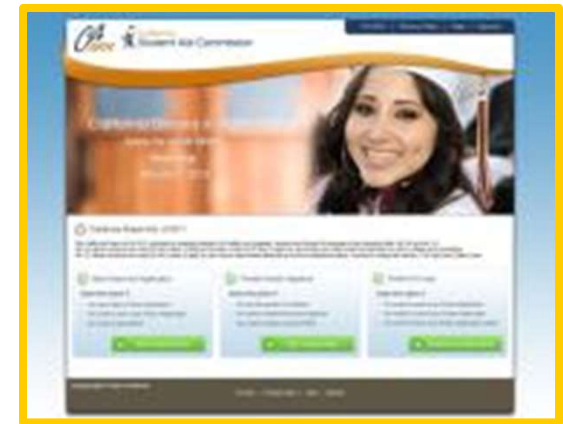
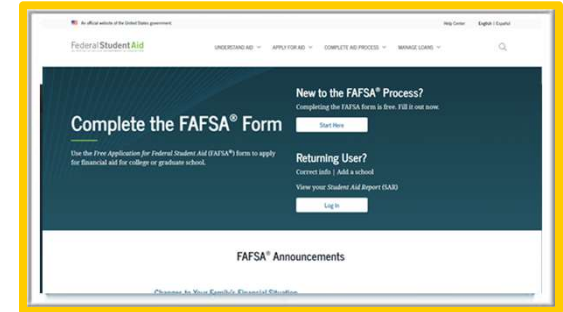
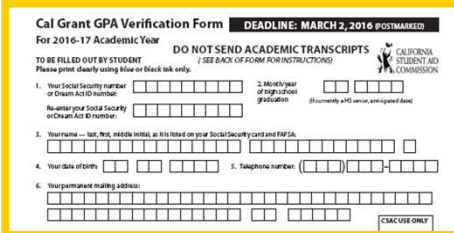
To be eligible for a Cal Grant, the student must:

- be a U.S. citizen, or eligible non-citizen
 - Or be eligible for an exemption under Assembly Bill (AB) 540 (including AB 540-eligible Deferred Action for Childhood Arrivals (DACA) students)
- be a California resident
- attend an eligible, accredited California college or university at least half-time in 2021-2022

Application Requirements for the Cal Grant for 2021-2022

By March 2, 2021, complete and submit:

- Free Application for Federal Student Aid (FAFSA) at fafsa.gov or with the myStudentAid App
 - If eligible under Assembly Bill 540 (AB 540) or DACA, students should complete the California Dream Act Application at dream.csac.ca.gov
- Cal Grant GPA Verification Form at csac.ca.gov
 - Check with your high school or college counselor for more details on how to file the Cal Grant GPA Verification Form, required of all students



 A screenshot of the Cal Grant GPA Verification Form. The form is titled 'Cal Grant GPA Verification Form' with a deadline of 'MARCH 2, 2016 POSTMARKED'. It is for the '2016-17 Academic Year'. The form includes instructions for students to fill it out, a warning not to send transcripts, and a grid for entering personal and academic information. The fields include: 1. Social Security number or Dream Act ID number, 2. Month/year of high school graduation, 3. Year/grade (e.g., 11th, 12th, 1st year of college), 4. State of birth, and 5. Telephone number. There is also a section for permanent mailing address and a 'CSAC USE ONLY' box.

- The California Chafee Grant program provides up to \$5,000 annually to current and former foster youth for college or vocational training at any accredited college in the U.S., based on available funding
- To be eligible, foster youth must be a current or former foster youth who was a dependent or ward of the court, living in foster care for at least one day between the ages of 16 and 18 and not have reached their 26th birthday as of July 1 of the award year
- Current or former foster youth are encouraged to apply during their senior year of high school as early as October 1
- To apply, foster youth must complete:
 - 2021-2022 FAFSA
 - California Chafee Grant Program Application
 - AB 540 students may also be eligible

To apply for a
Chafee Grant, go to:

www.chafee.csac.ca.gov

By March 2, 2021, complete and submit

- 2021-2022 FAFSA at fafsa.gov or CA Dream Act at dream.csac.ca.gov
- 2021-2022 Cal Grant verified GPA as submitted by the school

- Gather all documents ahead of time
- Create an FSA ID for you and your parent if you are filing a FAFSA
- File early, but no later than March 2, 2021, for the Cal Grant
- Do not use 2020 income and tax information
- Use IRS Data Retrieval Tool to transfer income and tax information from 2019 federal income tax returns to the FAFSA
- Student and at least one parent whose information is reported must complete and sign the financial aid application
- Keep a copy of the Submission Confirmation Page

- The FSA ID allows students and parents to access and sign electronically.
- The FSA ID is secure and eliminates the need for students and parents to provide personally information every time they access U.S. Department of Education web sites.
- Students and their parents should get an FSA ID ASAP.
- FSA ID is not necessary for the CA Dream Act, but students will need to create a User ID and Password.

- **Cal Grant Deadline: March 2, 2021**
- **Tax Year: 2019 Federal Income Tax Returns**
- **Academic Year: July 1, 2021 to June 30, 2022**

- **Not reading definitions and instructions carefully for**
 - Legal Guardianship
 - Parent
 - Head of Household Status
 - Number of Family Members (Household)
 - Number of Children in College
- **Inputting information**
 - Confusing student and parent questions
 - Name and Date of Birth and trying to correct them
- **Including assets that should be excluded (value of primary residence, retirement plans)**

Ways to Apply

FAFSA / myStudentAid / StudentAid.gov



CA Dream Act



FAFSA on the Web



 An official website of the United States government.

[Help Center](#) [English | Español](#)

Federal Student Aid
AN OFFICE OF THE U.S. DEPARTMENT OF EDUCATION

[UNDERSTAND AID](#) ▾ [APPLY FOR AID](#) ▾ [COMPLETE AID PROCESS](#) ▾ [MANAGE LOANS](#) ▾



Complete the FAFSA® Form

Use the *Free Application for Federal Student Aid* (FAFSA®) form to apply for financial aid for college or graduate school.

New to the FAFSA® Process?

Completing the FAFSA form is free. Fill it out now.

[Start Here](#)

Returning User?

[Correct info](#) | [Add a school](#)

[View your Student Aid Report \(SAR\)](#)

[Log In](#)

FAFSA® Announcements



Login

Log in to the FAFSA


Only students may use their FSA ID to log in. Parents and others can start a FAFSA for a student by entering the student's identifiers. Parents and others can also work on a FAFSA form or correction the student started using the **Save Key** that the student made. [Help for parents.](#)

Form Approved
OMB No. 1845-0001
App. Exp. 12/31/2022

I am the student

OR

I am a parent, preparer, or student from a Freely Associated State

NEXT 

Site Last Updated: Sunday, September 29, 2019

Download [Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Login

Log in to the FAFSA

Only students may use their FSA ID to log in. Parents and others can start a FAFSA for a student by entering the student's identifiers. Parents and others can also work on a FAFSA form or correction the student started using the Save Key that the student made. [Help for parents.](#)

Form Approved
OMB No. 1845-0001
App. Exp. 12/31/2022

I am the student

OR

I am a parent, preparer, or student from a Freely Associated State

NEXT →

Site Last Updated: Sunday, September 29, 2019 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Create a Save Key

Start Student's 2021-2022 FAFSA

STUDENT INFORMATION

Form Approved
OMB No. 1845-0001
App. Exp. 12/31/2022

Create a Save Key.
The Save Key is for temporary use for you or your parent to return and complete this specific FAFSA.

Create a Save Key ?

Re-enter Save Key ?

← MY FAFSA NEXT →

Site Last Updated: Sunday, September 29, 2019 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Introduction – 2021-2022 FAFSA


STUDENT INFORMATION [Expand All](#)

- > **How can I get help completing my FAFSA?**

Get help with each FAFSA question by clicking on the Help (?) icon. You can also search FAFSA Help or view the [FAFSA Help](#) page.
- > How many steps does it take to complete?
- > How long will it take to complete?
- > Can I save my FAFSA if I can't finish it?
- > Documents needed to complete the FAFSA
- > Signing the FAFSA
- > *FAFSA on the Web* Security and Privacy

NEXT ➔

CA Dream Act



- If you are completing a CA Dream Act, you will be asked to login
- If you haven't created an account before, you will be asked
 - if you have a social security number and/or,
 - if you meet the AB540 criteria

The FOTW

A Seven-Section Online Form



- Student Demographics
- School Selection
- Dependency Status
- Parent Demographics
- Financial Information
- Sign and Submit
- Confirmation

The example you will see today is the FAFSA, but the CA Dream Act closely mirrors the FAFSA application

Section 1 - Student Citizenship Status



Select

- Yes, I am a U.S. citizen (or U.S. national)
- No, but I am an eligible noncitizen
- No, I am not a citizen or eligible noncitizen

- If U.S. citizen, status will be confirmed by Social Security match
- If eligible noncitizen, status will be confirmed by Department of Homeland Security (DHS) match.

Section 1 - Eligible Noncitizen



Are you a U.S. citizen?

Your Alien Registration Number

A

- If eligible noncitizen, write in your eight- or nine-digit Alien Registration Number (ARN)
- If neither a citizen nor eligible noncitizen, the student is ineligible for federal aid. Such students should check with their college financial aid office for other aid opportunities.
- If the student is undocumented as defined in AB 540, he/she may be eligible for state financial aid. Learn more at dream.csac.ca.gov

Section 1 – Student Aid Eligibility Drug Convictions



Have you ever received federal student aid?

Yes No

Have you been convicted for the possession or sale of illegal drugs for an offense that occurred while you were receiving federal student aid (grants, loans and/or work-study)?

Yes No

- Students who have never attended college since high school will not be asked any of the Drug Conviction questions
- Students who indicate that they have attended college before will be asked if they have ever received federal student aid
- If the answer is “yes,” students will be asked if they were convicted for the possession or sale of illegal drugs. Most students will answer “No” to this question and will not be asked any additional questions

Section 1 - Student Aid Eligibility Drug Convictions (continued)



HARTNELL COLLEGE


i Based on the answers you provided, we have determined that your eligibility for federal student aid is not affected by the previous question(s).

If you are convicted of possessing or selling drugs after you submit your FAFSA, you must notify the financial aid administrator at your college immediately. You will lose your eligibility for federal student aid and will be required to pay back all aid you received after your conviction.

← PREVIOUS

NEXT →

Student Education

Student Demographics School SelectionDependency StatusParent DemographicsParent FinancialsStudent FinancialsSign & SubmitConfirmation

STUDENT INFORMATION

What will your high school completion status be when you begin college in the 2020-2021 school year? ?

High school diploma ▼

What college degree or certificate will you be working on when you begin the 2020-2021 school year? ?

1st bachelor's degree ▼

Will you have your first bachelor's degree before you begin the 2020-2021 school year? ?

Yes No

What will your college grade level be when you begin the 2020-2021 school year? ?

Never attended college/1st yr. ▼

Are you interested in being considered for work-study? ?

Yes No Don't know

← PREVIOUSNEXT →

Parent Education Level



Student Foster Care and Parent Education Completion

Student Demographics | School Selection | Dependency Status | Parent Demographics | Parent Financials | Student Financials | Sign & Submit | Confirmation

STUDENT INFORMATION

Are you a foster youth or were you at any time in the foster care system? ?
 Yes No

Highest school completed by Parent 1 ?
High School

Highest school completed by Parent 2 ?
College or beyond

← PREVIOUS NEXT →

Site Last Updated: Sunday, September 29, 2019 [Download Adobe Reader](#)

©2010 fafsa.gov. All rights reserved.

Section 2

School Selection

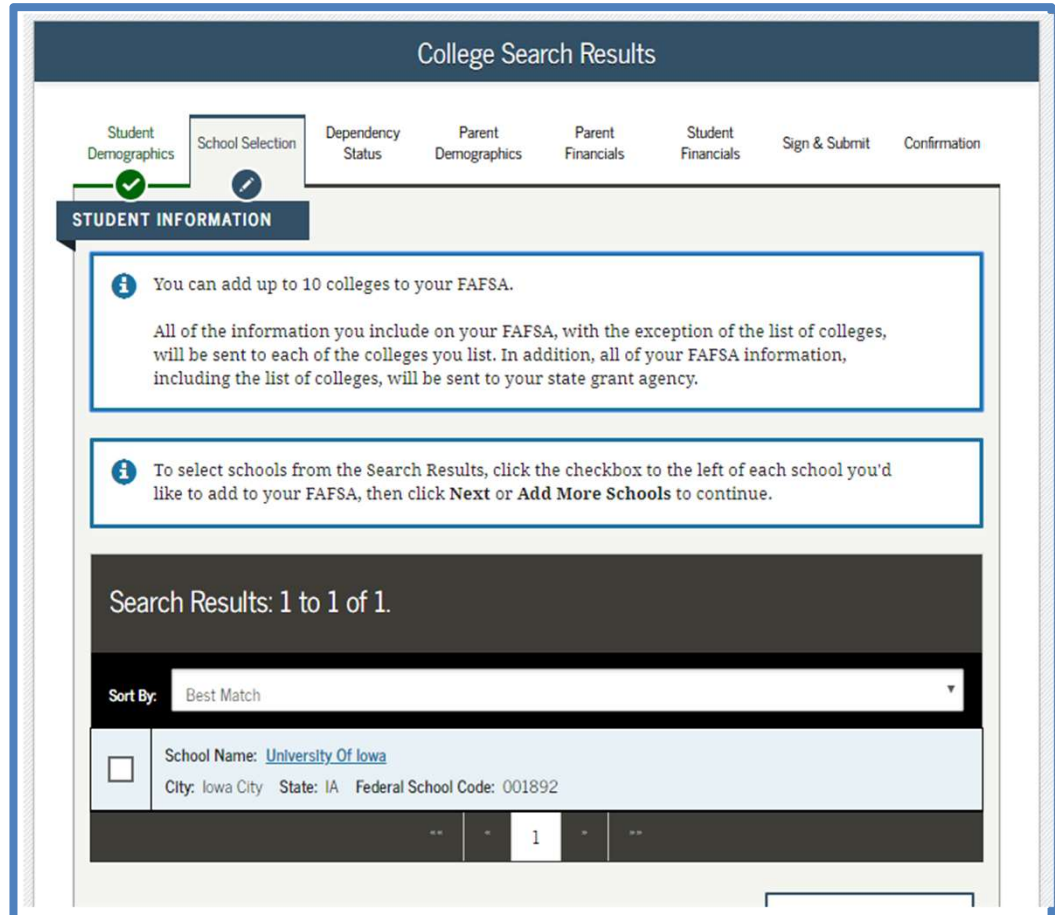


- FAFSA on the Web allows the student to list up to 10 colleges/universities that will receive his/her student and parent information
- The list of colleges will not be shared with the colleges listed on the FAFSA. It is, however, shared with state grant agencies who may base eligibility for state grants on whether a state college is listed first on the form
- The student should list first the California school he/she is most likely to attend
- The student may re-order his/her school choices
- Then, list other schools to which the student is applying for admission

Section 2

School Selection (continued)

- While in the School Selection Section, the student will be asked to enter the location and name or the federal school code for each school to which he/she plans to attend.
- If the student does not know the federal school code, enter the state in which the college/university is located and search for the federal school code by the college/university name



The screenshot displays the 'College Search Results' section of the FAFSA application. At the top, a progress bar shows 'Student Demographics' as completed and 'School Selection' as the current step. Below this, a 'STUDENT INFORMATION' tab is active. Two informational boxes provide instructions: the first states that up to 10 colleges can be added and that FAFSA information is shared with both colleges and the state grant agency; the second instructs the user to click a checkbox next to a school name to add it to the FAFSA. Below the instructions, the search results show '1 to 1 of 1' results. A 'Sort By' dropdown menu is set to 'Best Match'. The search result for 'University Of Iowa' is displayed with a checkbox, the school name, city (Iowa City), state (IA), and federal school code (001892). A pagination bar at the bottom shows the current page is 1 of 1.

Section 2 - School Selection (continued)



Selected Colleges and Housing Plans

Student Demographics **School Selection** Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

STUDENT INFORMATION

For each school listed, select the appropriate housing plan from the dropdown list.

School Name: University Of Iowa
Federal School Code: 001892

+ Housing Plans
On Campus

VIEW COLLEGE INFO

ADD MORE SCHOOLS

PREVIOUS NEXT

- The student will be asked to select the housing plan that best describes the type of housing the student expects to have while attending each listed school
- The choices for housing are: On Campus, With Parent, Off Campus
- Remember, selecting the “On Campus” housing option is not an application for on-campus housing. Students should check with the colleges/ universities about housing information when they apply for admission

School Selection

Search for Colleges

Student Demographics **School Selection** Dependency Status Parent Demographics Financial Information Sign & Submit Confirmation

STUDENT INFORMATION

i Here's where you'll search for the colleges to which you'd like to send your FAFSA information. You can add up to 10 colleges at a time to your FAFSA. If you're applying to more than 10 colleges, [follow these instructions](#).

Make sure you add ALL colleges you're interested in, even if you haven't applied or been accepted yet.

i Complete the fields below to search for a college to add to your FAFSA.

Do you know the college's [Federal School Code](#)?
 Yes No

State
California

City (optional)

School Name (optional)
Irvine

SEARCH TIPS **i** PREVIOUS NEXT SEARCH **Q**

School Selection - continued

College Search Results

Student Demographics **School Selection** Dependency Status Parent Demographics Financial Information Sign & Submit Confirmation

STUDENT INFORMATION

i You can add up to 10 colleges to your FAFSA.

All of the information you include on your FAFSA, with the exception of the list of colleges, will be sent to each of the colleges you list. In addition, all of your FAFSA information, including the list of colleges, will be sent to your state grant agency.

i To select schools from the Search Results, click the checkbox to the left of each school you'd like to add to your FAFSA, then click **Next** or **Add More Schools** to continue.

Search Results: 1 to 2 of 2. You have **2 schools** selected.

Sort By: Best Match

<input type="checkbox"/>	School Name: Irvine Valley College City: Irvine State: CA Federal School Code: 025395
<input checked="" type="checkbox"/>	School Name: University Of California-irvine City: Irvine State: CA Federal School Code: 001314

1

[VIEW COLLEGE INFO](#) [ADD MORE SCHOOLS](#) [NEXT](#)

Section 3 - Dependency Status



Dependent students are required to report parent information on the FAFSA

Students who answer “yes” to any of the 13 dependency status questions are considered to be independent, otherwise they are dependent

A student is considered to be dependent even if

- The student is financially self-sufficient
- The student does not live with his or her parents
- The student is not claimed as an exemption on the parent’s federal income tax returns
- The parents refuse to complete the FAFSA, participate in verification, pay for college or live in a foreign country

Criteria for Independent Student Status

- Age 24 as of December 31 of the award year
- Married
- Graduate student
- Has children who receive more than half their support from the student
- Has other dependents who live with the student and receive more than half support from the student
- Active duty member of the U.S. Armed Forces for purposes other than training
- Veteran
- After reaching age 13 was an orphan, in foster care or a ward of the court
- Court-ordered emancipated minor prior to reaching the age of majority
- Court-ordered legal guardianship
- Unaccompanied youth who is homeless or self-supporting and at risk of homelessness

Section 3 - Determination of Student Dependency Status



If the student checks “No” in all of the boxes about Dependency Status

- The student is considered a dependent student for FAFSA filing purposes and will be required to provide parental information
- The student will be asked to go to Section 4

If any of the items in this section applies to the student, the student should check “Yes” in the appropriate box

- The student is considered an independent student for FAFSA filing purposes and is NOT required to provide parental information
- The student should skip Section 4 and go to Section 5

Section 4 Parent Demographics



- If the answer to any question is zero or the question does not apply, enter 0:

\$ 0

- Report whole dollar figures:

\$ 12,356 (no cents)

- Recommendation: If your parents have not filed their 2019 federal tax return, use W-2 forms and/or other employment records - such as final 2019 pay check stubs - to estimate total income
- Remember, rather than miss any filing deadline, use estimated 2019 income information

Section 4 Parent Demographics



- Who is considered a parent?
- Biological or adoptive parent(s)
 - Including same-sex parents
 - Including unmarried parents living together
 - In case of divorced or separated parents who don't live together, provide information about the parent the student lived with more in the last 12 months
 - Stepparent (regardless of any prenuptial agreements), if currently married to the student's custodial parent

Section 4

Who is Not a Parent? (continued)



Do not provide information on:

- **Foster parents or legal guardians**
 - If the student is in foster care or has a legal guardian, he/she is automatically considered an independent student
- **Grandparents or other relatives are not considered parents unless they have legally adopted the student**
 - If this is not the case, the student must attempt to get biological parental information



Section 4 - Parent Household Size



STUDENT INFORMATION

Household Size

You

1

Your spouse, based on your marital status

0

Your number of family members in 2019-2020 (household size)

1

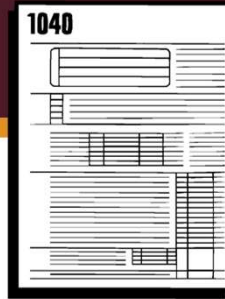
- Include in the parents' household:
 - the student
 - parent(s)
 - parents' other dependent children, if the parents provide more than half their support or the children could answer "no" to every question in Section 3, regardless of where they live
 - other people, if they now live with the parents and will continue to do so from 7/1/2021 through 6/30/2022 and the parents provide more than half their support now and will continue to provide this support from 7/1/2021 through 6/30/2022

- The IRS Data Retrieval Tool will transfer income and tax information from federal income tax returns into the FAFSA
- Not only does this simplify the FAFSA, but it also reduces the likelihood that the FAFSA will be selected for verification, saving time and hassle
- Most families will have filed federal income tax returns before the October 1 start date for the FAFSA

Who can't use the IRS DRT?

- Address on FAFSA (FSA ID) does not match address on federal income tax return
- Tax return filed too recently (< 3 weeks electronic, < 11 weeks paper)
- Change in marital status since the end of the tax year
- Married taxpayers who file as Head of Household or Married Filing Separately
- Parents who file the FAFSA as “Unmarried and both legal parents living together”
- Taxpayers who file a Puerto Rican or foreign income tax return instead of or in addition to a federal income tax return
- Parents who do not have a Social Security Number
- Victims of identity theft until the problem is resolved
- Those filling out a CA Dream Act Application

Section 5 IRS Data Retrieval

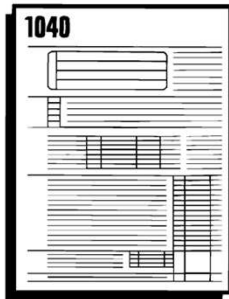


- This question asks if parents have completed their 2019 IRS income tax return
- If parent(s) answer “Already completed,” they will be given the option to transfer their 2019 income tax information directly from IRS records to the FOTW
- If parents indicate that they have recently filed their 2019 taxes, they may not be able to access their IRS data if they have filed taxes electronically within the last three weeks or by mail within the last eleven weeks
- Instead, they should use their actual 2019 IRS tax return to complete the FOTW so the student does not miss any important financial aid deadlines

A screenshot of the 'Parent Tax Filing Status' form. At the top, a progress bar shows steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials (current step), Student Financials, Sign & Submit, and Confirmation. Below the progress bar, a green box says 'Application was successfully saved.' A blue box with an information icon says 'Attention! You must provide financial information from your parents' 2019 tax return on the following pages.' There are three questions with dropdown menus: 'For 2019, have your parents completed their IRS income tax return or another tax return?' (dropdown: 'Already completed'), 'What type of income tax return did your parents file for 2019?' (dropdown: 'IRS 1040'), and 'For 2019, what is your parents' tax filing status according to their tax return?' (dropdown: 'Married-Filed Joint Return'). At the bottom, there is a section for the 'IRS Data Retrieval Tool' with a sub-header and a note: 'Applying is faster and easier if your parents transfer their tax return information into this FAFSA with the IRS Data Retrieval Tool (IRS DRT)!'

Section 5

IRS Data Retrieval (continued)



Parent Eligible for IRS DRT

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **Parent Financials** ✎ Student Financials

PARENT INFORMATION

Applying is faster and easier with the IRS DRT!
Based on your responses, we recommend that you, the mother, transfer your information from The [IRS Data Retrieval Tool \(IRS DRT\)](#) allows users to link to the IRS Web site and securely transfer information into their FAFSA.

For your protection, your tax return information will not display on the IRS Web site or
If you use the IRS DRT, you may not have to provide additional IRS documentation later to qualify.

[LINK TO IRS](#) ⇄

[No Thanks](#)

Parent Log In to IRS DRT

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ **Financial Information** ✎ Sign & Submit Confirmation

PARENT INFORMATION

You, the parent, should enter the information below and click **Next** to continue. Otherwise, click **Skip IRS DRT**.

If you have any questions or problems using this tool, click [FAFSA Help](#) for assistance.

Provide Parent's FSA ID

Which parent are you? ?
 Parent 1 Parent 2

Parent's FSA ID Username or Verified E-mail Address ?

[Forgot Username](#) | [Create an FSA ID](#)

Parent's FSA ID Password ?

[Forgot Password](#)

[SKIP IRS DRT](#) [NEXT](#) ➔

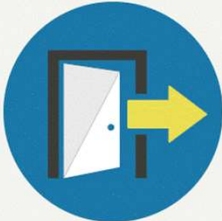
Section 5

IRS Data Retrieval (continued)

Parent Leaving FAFSA

Student Demographics ✓ School Selection ✓ Dependency Status ✓ Parent Demographics ✓ Financial Information ✎ Sign & Submit Confirmation

PARENT INFORMATION





Leaving *FAFSA on the Web*

You, the parent, are now leaving *FAFSA on the Web* and will be transferred to the IRS Web site. Your FAFSA information will be saved.

Your saved FAFSA will automatically open either when you transfer your information from the IRS or choose to return to *FAFSA on the Web* from the IRS Web site. If you do not transfer your information or choose not to return to *FAFSA on the Web* from the IRS Web site, you will have to log in to open your saved FAFSA.

For your protection, your tax return information will not display on the IRS Web site or on the FAFSA.

[SKIP IRS DRT](#)  [PROCEED TO IRS SITE](#) 



Leaving FAFSA on the Web

You have entered answers to one or more income questions. *FAFSA on the Web* will delete these responses and replace them with information contained in your tax return when you transfer your IRS tax information into this FAFSA.

You are now leaving *FAFSA on the Web* and will be transferred to the IRS Web site to access your IRS tax information. Your FAFSA information will be saved.

Your saved FAFSA will automatically open either when you transfer your information from the IRS or choose to return to *FAFSA on the Web* from the IRS Web site. If you do not transfer your information or choose not to return to *FAFSA on the Web* from the IRS Web site, you will have to log in to open your saved FAFSA.


For you to access your saved FAFSA information, you must be logged in to the IRS Web site or on the FAFSA on the Web site.

[Show Application Data](#)

PROCEED TO IRS SITE →

OK **CANCEL**


You are now leaving this page. Click "OK" to continue or click "Cancel" to stay on this page. Your FAFSA information will be saved if you choose to continue.

 Return to FAFSA | Help | Logout | Español

THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY!

THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY! Use of this system constitutes consent to monitoring, interception, recording, reading, copying or capturing by authorized personnel of all activities. There is no right to privacy in this system. Unauthorized use of this system is prohibited and subject to criminal and civil penalties, including all penalties applicable to willful unauthorized access (UNAX) or inspection of taxpayer records (under 18 U.S.C. 1030 and 26 U.S.C. 7213A and 26 U.S.C. 7431).

OK

 [Return to FAFSA](#) | [Help](#) | [Logout](#) | [Español](#)

Get My Federal Income Tax Information

See our [Privacy Notice](#) regarding our request for your personal information.

Enter the following information from your 2019 Federal Income Tax Return. [?](#)

All fields are required unless marked otherwise.

First Name


Last Name

Social Security Number

No input required

Date of Birth

MM/DD/YYYY

Filing Status [?](#)

Street Address [?](#)

Must match your 2019 Federal Income Tax Return

P.O. Box [?](#)

Required if entered on your tax return

Apartment Number

Required if entered on your tax return

Country

City, Town or Post Office

State / U.S. Territory


ZIP Code

By submitting this information, you certify that you are the person identified. Use of this system to access another person's information may result in civil and criminal penalties.

SUBMIT

Select the button below to exit the IRS system and return to your FAFSA.

CANCEL

 [IRS Privacy Policy](#) | [Accessibility](#)



2019 Federal Income Tax Information

Get Data

Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA® questions.

For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT; therefore, ED is unable to display your tax information on your FAFSA form.

The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:

Tax Year	Type of Return Filed	Untaxed Portion of IRA Distributions & Pensions/Annuities
Name(s)	Adjusted Gross Income	Tax-exempt Interest Income
Social Security Number	Income Earned from Work	IRA Deductions and Payments
Filing Status	Income Tax	Status of Amended Returns Received
IRS Exemptions	Education Credits	Schedule 1 Evaluation

Refer to your tax records if you have a question about the values you reported.

Transfer My Tax Information into the FAFSA Form ?

The tax information provided to fafsa.gov will populate the answers to the appropriate FAFSA questions. After the FAFSA questions are populated, your IRS session will end, and you will return to your FAFSA form. Check this box if you are choosing to transfer your information.

TRANSFER NOW



Do Not Transfer My Tax Information and Return to the FAFSA Form ?

By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form.

DO NOT TRANSFER



If IRS Form 1040 Schedule 1 is required, the applicant is not eligible for Auto Zero EFC or the Simplified Needs test

However, there are a few exceptions, if they filed Schedule 1 only to report one of the following

- **Capital Gains (line 13 may not be less than 0)**
- **Unemployment compensation (line 19)**
- **Other income to report an Alaska Permanent Fund dividend (line 21 may not be less than 0)**
- **Educator expenses (line 23)**
- **IRA deduction (line 32)**
- **Student loan interest deduction (line 33)**

Schedule 1 is Required If Reporting ...



Additional Income

Taxable refunds, credits, or offsets of state and local income taxes

Alimony received

Business income or (loss)

Other gains or (losses)

Rental real estate, royalties, partnerships, S corporations, trusts, etc.

Farm income or (loss)

Other income (other than positive Alaska Permanent Fund dividends)

Capital losses

Adjustments to Income

Certain business expenses of reservists, performing artists and fee-basis government officials

Health savings account deduction

Moving expenses for members of the Armed Forces

Deductible part of self-employment tax

Self-employed SEP, SIMPLE and qualified plans

Self-employed health insurance deduction

Penalty on early withdrawal of savings

Alimony paid

Section 5

IRS Tax Return Transcript



Order your free IRS Tax Return Transcript at
www.irs.gov/individuals/get-transcript



- If you can't use the IRS Data Retrieval Tool, you may be required to provide an IRS Tax Return Transcript if selected for verification
- The online tax return transcript is preferred because it can be emailed to the college, but getting it requires more information
 - A credit card account number or the account number from a loan
 - A mobile phone number registered to you
- Otherwise, you will need to obtain a tax return transcript by mail sent to the address on your income tax return

Section 5 - Parent Dislocated Worker



As of today, is either of your parents a dislocated worker?

Select ▼

Yes

No

Don't know

- The student will be asked to check if parent 1 and/or parent 2 is a dislocated worker
- A person may be considered a dislocated worker if he or she:
 - lost his/her job
 - has been laid off or received a layoff notice
 - is receiving unemployment benefits due to being laid off or is losing a job and is unlikely to return to a previous occupation
 - is self-employed but is unemployed due to economic conditions or natural disaster
 - is the spouse of an active duty member of the Armed Forces and has experienced a loss of employment because of relocating due to permanent change in duty station
 - is a displaced homemaker
 - A displaced homemaker is generally a person who previously provided unpaid services to the family (e.g., a stay-at-home mom or dad), is no longer supported by the husband or wife, is unemployed, and is having trouble finding or upgrading employment

Section 5 - Parents' 2019 or 2020 Household Federal Benefits



HARTNELL COLLEGE

In 2019 or 2020, did your parents receive benefits from any of the federal benefits programs listed below? Check all that apply or check **None of the above**.

- Supplemental Security Income (SSI) Medicaid
- Supplemental Nutrition Assistance Program ([SNAP](#))
- Free or Reduced Price Lunch
- Temporary Assistance for Needy Families ([TANF](#))
- Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)
- None of the above

Indicate if the student, his/her parents, or anyone in the parents' household received benefits in 2019 or 2020 from any of the federal programs listed

Section 5

2019 Additional Financial Information



Parent Questions for Tax Filers Only

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Did your parents have any of the following items in 2019? Enter amounts for all that apply.

Combat pay or special combat pay. This should be zero for enlisted persons and warrant officers (including commissioned warrant officers) because their combat pay is entirely nontaxable. Only enter [taxable combat pay](#) included in your parents adjusted gross income. ?

\$.00

Student college grant and scholarship aid reported to the IRS in your parents' income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. ?

\$.00

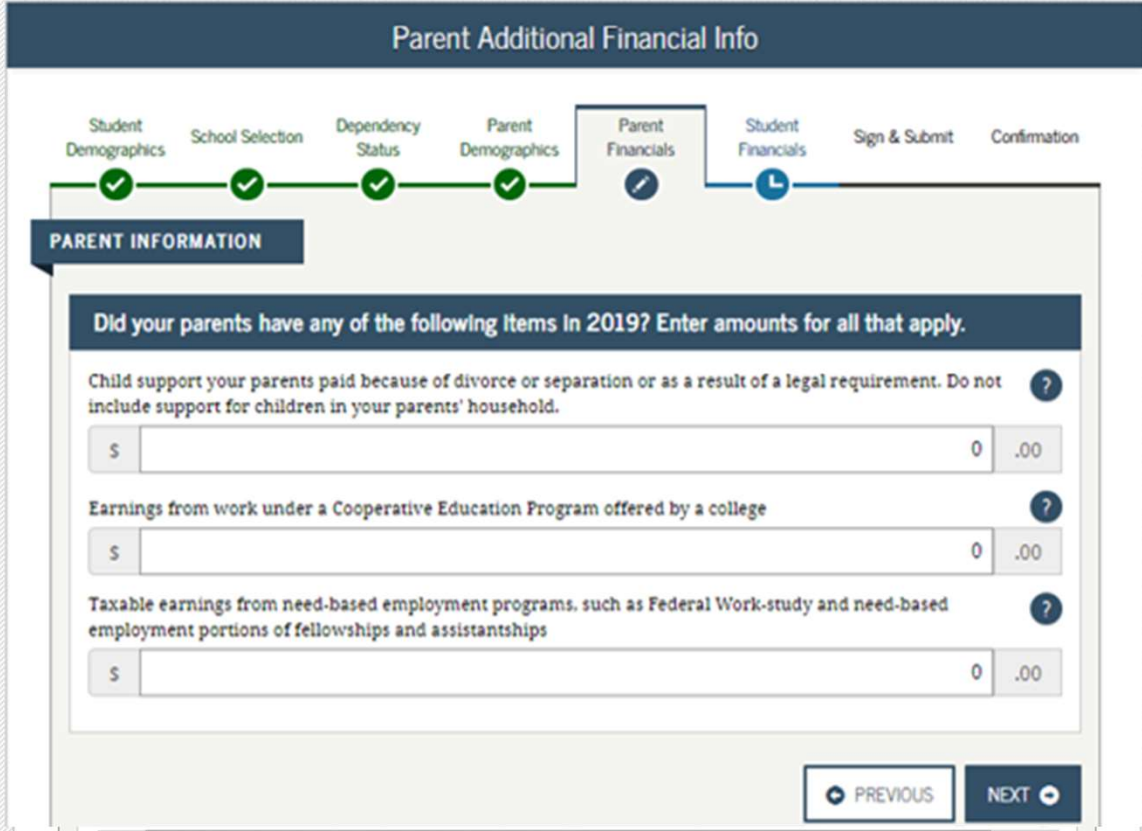
The student will be asked to report if his or her parents received or paid any of the following items in 2019. Check all that apply and provide amounts.

- American Opportunity or Lifetime Learning tax credits
- Child support paid
- Taxable earnings from Work-study, Assistantships, or Fellowships
- Taxable grant and scholarship aid reported to the IRS
- Combat pay or special combat pay
- Cooperative education program earnings

Section 5

2019 Parent Untaxed Income

- The student will be asked to report if his or her parents had any untaxed income in 2019. Check all that apply. Some examples of the most common items are:
 - Payments to tax-deferred pension and retirement savings plans such as 401(k) and 403(b)
 - IRA deductions and payments to self-employed SEP and Keogh
 - Child support received
 - Tax exempt interest income
 - Housing, food and other living allowances paid to members of the military and clergy



Parent Additional Financial Info

Student Demographics School Selection Dependency Status Parent Demographics Parent Financials Student Financials Sign & Submit Confirmation

PARENT INFORMATION

Did your parents have any of the following items in 2019? Enter amounts for all that apply.

Child support your parents paid because of divorce or separation or as a result of a legal requirement. Do not include support for children in your parents' household. ?

\$ 0 .00

Earnings from work under a Cooperative Education Program offered by a college ?

\$ 0 .00

Taxable earnings from need-based employment programs, such as Federal Work-study and need-based employment portions of fellowships and assistantships ?

\$ 0 .00

PREVIOUS NEXT

Section 5 Parent Asset Information



Parents may be asked to report their assets as of the day they complete the FOTW if amounts exceed those shown in the question on the FOTW. If so:



- Parent(s) must list the net value of their assets as of the day they complete the FOTW
- If net worth is zero, enter 0

NOTE: Some financial aid offices may request supporting documentation for the answers to these questions

Section 5

Parent Assets



PARENT INFORMATION

As of today, what is your parents' total current balance of cash, savings, and checking accounts? ?

\$	<input type="text"/>	.00
----	----------------------	-----

As of today, what is the net worth of your parents' investments, including real estate (not your parents' home)? ?

\$	<input type="text"/>	.00
----	----------------------	-----

As of today, what is the net worth of your parents' current businesses and/or investment farms? **Don't include** a family farm or family business with 100 or fewer full-time or full-time equivalent employees. ?

\$	<input type="text"/>	.00
----	----------------------	-----

- Students should report the current balances of their parents' cash, savings, and checking accounts as of the day they complete the financial aid application
- They may also be asked to provide information about the net value of parent investments such as real estate, rental property, money market and mutual funds, stocks, bonds and other securities
- In addition, they may be asked questions about the net value of parent businesses and investment farms
- They should not include the home in which they live, the value of life insurance and retirement plans, or the value of a family-owned and controlled small business

Section 5 – Student Household Federal Benefits (Independent Students)



Indicate if the student, his/her spouse, or anyone in the student's household received benefits in 2019 or 2020 from any of the federal programs listed

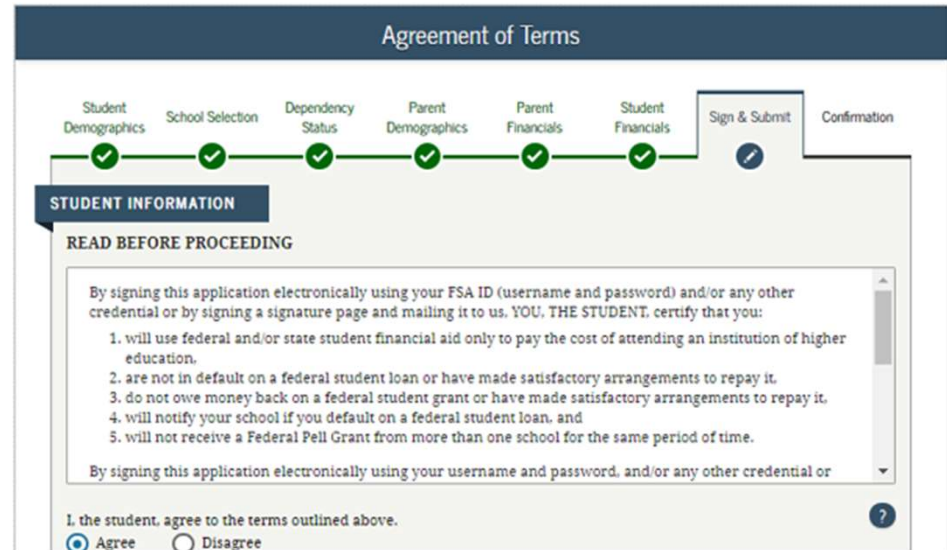
- Supplemental Security Income (SSI)
- Medicaid
- Supplemental Nutrition Assistance Programs (SNAP)
- Free or Reduced Price School Lunch
- Temporary Assistance for Needy Families (TANF)
- Special Supplemental Nutrition Program for Women, Infants and Children (WIC)
- None of the above

Dependent Students
SKIP THIS QUESTION

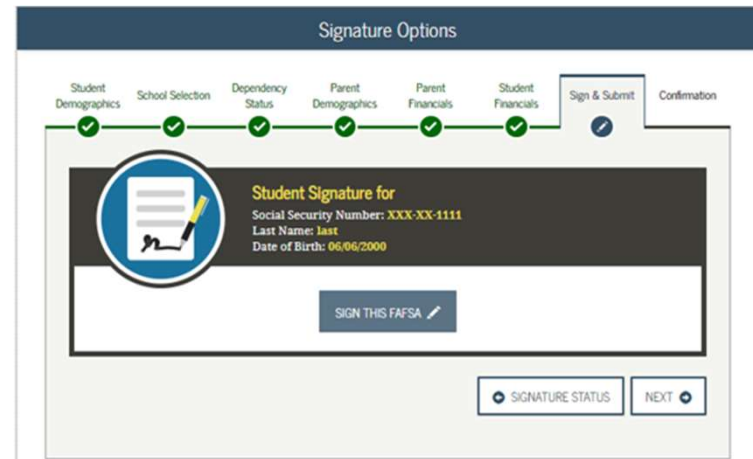
Section 6

Student Signature Page

- **Sign and Submit**
 - Recommend that students and their parents sign the FAFSA electronically using their FSA IDs
 - Remember to read and mark “Agree” to the student Terms of Agreement
 - Use federal and state student aid funds for college costs
 - Not be in default on a federal student loan or made arrangements to repay it
 - Not owe money on a federal student grant or made arrangements to repay it



The screenshot shows the 'Agreement of Terms' page. At the top, a progress bar indicates the following steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, Student Financials, Sign & Submit, and Confirmation. The 'Sign & Submit' step is currently active. Below the progress bar, the page is titled 'STUDENT INFORMATION' and 'READ BEFORE PROCEEDING'. The text reads: 'By signing this application electronically using your FSA ID (username and password) and/or any other credential or by signing a signature page and mailing it to us. YOU, THE STUDENT, certify that you:'. A list of five terms follows: 1. will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education. 2. are not in default on a federal student loan or have made satisfactory arrangements to repay it. 3. do not owe money back on a federal student grant or have made satisfactory arrangements to repay it. 4. will notify your school if you default on a federal student loan, and 5. will not receive a Federal Pell Grant from more than one school for the same period of time. Below the terms, it says 'By signing this application electronically using your username and password, and/or any other credential or'. At the bottom, there are radio buttons for 'I, the student, agree to the terms outlined above.' with 'Agree' selected and 'Disagree' unselected.

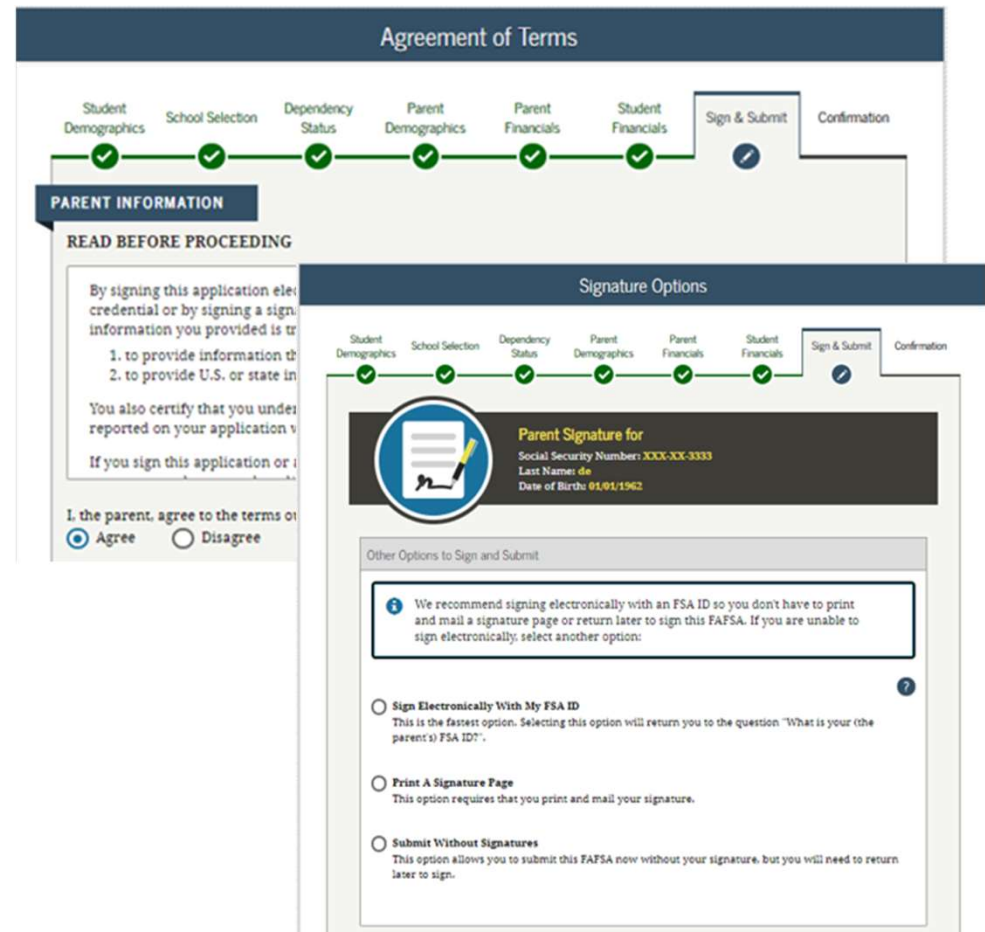


The screenshot shows the 'Signature Options' page. At the top, a progress bar indicates the following steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, Student Financials, Sign & Submit, and Confirmation. The 'Sign & Submit' step is currently active. Below the progress bar, the page is titled 'Signature Options'. A large blue circle icon with a document and a pen is on the left. To the right, the text reads: 'Student Signature for', 'Social Security Number: XXX-XX-1111', 'Last Name: last', and 'Date of Birth: 06/06/2000'. Below this information is a large blue button that says 'SIGN THIS FAFSA'. At the bottom right, there are two buttons: 'SIGNATURE STATUS' and 'NEXT'.

Section 6

Parent Signature Page

- **Sign and Submit**
 - Recommend that one custodial parent signs the FAFSA electronically using his/her FSA ID
 - Remember to read and mark “Agree” to the Terms of Agreement
- **Parent(s) without Social Security Numbers**
 - Click on “Other options to sign and submit” for Paper Signature Page



The image shows two screenshots of the FAFSA application process. The top screenshot is the 'Agreement of Terms' page, which features a progress bar at the top with steps: Student Demographics, School Selection, Dependency Status, Parent Demographics, Parent Financials, Student Financials, Sign & Submit, and Confirmation. The 'Sign & Submit' step is highlighted with a blue checkmark. Below the progress bar is a 'PARENT INFORMATION' section with the heading 'READ BEFORE PROCEEDING'. It contains text about signing electronically and certifying information. At the bottom, there are radio buttons for 'Agree' (selected) and 'Disagree'. The bottom screenshot is the 'Signature Options' page, which also has the same progress bar. It features a 'Parent Signature for' section with a circular icon of a document and pen, and fields for Social Security Number (XXX-XX-3333), Last Name (de), and Date of Birth (01/01/1962). Below this is a section titled 'Other Options to Sign and Submit' with a blue information icon and a text box: 'We recommend signing electronically with an FSA ID so you don't have to print and mail a signature page or return later to sign this FAFSA. If you are unable to sign electronically, select another option:'. There are three radio button options: 'Sign Electronically With My FSA ID' (selected), 'Print A Signature Page', and 'Submit Without Signatures'.

Section 7

Confirmation Page

- Confirmation Page shows
 - date and time the FAFSA was submitted
 - Expected Family Contribution (EFC)
 - Estimated Federal Pell Grant and Federal Student Loan eligibility
 - List of schools to receive FAFSA data
- Print and save a copy of the Confirmation Page

2021-2022 Confirmation Page

Congratulations, First!
Your FAFSA was successfully submitted to Federal Student Aid.

Confirmation Number: F 00600689903 07/13/2020 16:32:10
Data Release Number (DRN): 2866

What Happens Next

- In 7-10 business days, we will mail you a Student Aid Report (SAR) notifying you that your FAFSA was processed.
- Your FAFSA information will be made available to your school(s), and they will use it to determine the aid you may be eligible to receive.
- Your school(s) will contact you if they need more information or when they are ready to discuss your financial aid award.
- If you have questions about your financial aid package, contact your school(s).

PRINT THIS PAGE

Start your state application to apply for Iowa state-based financial aid.

Does your brother or sister need to complete a FAFSA?
If so, you can transfer your parents' information into a new FAFSA for your brother or sister to save time. Your parents will have to provide a signature again, but that's all.

Expand All

> Estimated Expected Family Contribution (EFC) = 002592

> IRS Information

> School(s) on your FAFSA:

School Name	Graduation Rate	Retention Rate	Transfer Rate	Additional Information from College Scorecard
MID-ATLANTIC CHRISTIAN UNIVERSITY	31%	62%	0%	NA

If you have questions, visit StudentAid.gov/fafsahelp

Student Aid Report (SAR)



After the student completes the FAFSA on the Web, a SAR will be sent to the student

- An electronic SAR Acknowledgement will be sent if student provides an e-mail address
- A paper SAR will be mailed if no student e-mail address is provided
- Student should contact FAFSA processor at 1-800-4-FED-AID (1-800-433-3243) if SAR not received within two weeks

An electronic copy of the data will be sent to each college or university listed by the student in Section 2

Keep a copy of the SAR with other financial aid documents

Some students may be required to verify the information reported on the FAFSA or Dream Act

If selected for verification, the tax information of federal tax filers will be verified through

- The IRS Data Retrieval Process for FAFSA, or
- IRS Tax transcripts if requested by the college or university

Non-tax filers selected for verification may be asked to provide

- Signed statements confirming that they did not file a 2019 federal tax return and were not required by IRS to do so (e.g., Verification of Nonfiling Letter)
- Copies of W-2s, 1099s or other income documentation from each employer , if any income was earned from work

All selected aid applicants will also be asked to verify certain demographic data listed such as

- Household size and number in college
- Enrollment History for transfer students
- Identity Confirmation

- By opening a WebGrants Account, a student can:
 - Check Cal Grant award status 24/7
 - Confirm student's high school graduation as required
 - Make changes to Cal Grant school choices
 - View how much a Cal Grant is worth at different California colleges and universities
 - View Cal Grant payment history
 - Create a WebGrants account at:
mygrantinfo.csac.ca.gov

Summary of the Financial Aid Process



HARTNELLCOLLEGE

- Be sure to apply for financial aid this year and every year as soon as possible on or after October 1 to receive the best financial aid award possible
- File the FAFSA ASAP on or after October 1
- Submit all required forms, including the FAFSA, by each college's published deadlines (but no later than March 2)
- By March 2, submit a Cal Grant GPA Verification Form
- Keep a copy of all forms submitted
- Review the electronic Student Aid Report (SAR)
- Acknowledgement or the paper SAR sent to the student
- Review the California Aid Report (CAR)
- Watch for financial aid award notifications from colleges to which the student has been admitted

To retain eligibility for financial aid in subsequent years, you must:

- Maintain at least a 2.0 GPA on a 4.0 scale;
- Some programs like loans require that you maintain at least 6 units.
- Complete 67% of all courses.
- Complete classes to graduate within 150 percent of the normal time-frame for the degree. Note that while taking 12 credits is considered full-time for FSA purposes, to graduate on-time you'll need to take 15 credits each term
- Complete the FAFSA each year you are in school

- FAFSA on the Web - Live Help
<https://studentaid.gov/help-center/contact>
- Phone 1-800-4-FED-AID (1-800-433-3243) or 1-334-523-2691
- TTY (hearing impaired): 1-800-730-8913
- FSA ID problems: 1-800-557-7394
- California Student Aid Commission - help with the CA Dream Act 1-888-224-7268

Phone: 831-755-6806

Fax: 831-759-6014

Email: finaid@hartnell.edu

Financial Aid Office Hours

Monday to Friday: 8:00 am - 5:00 pm

Virtual Front Counter

Monday to Friday from 10-4pm

<https://www.hartnell.edu/students/fa/index.html>

Questions?

